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TIAN CHANG GROUP HOLDINGS LTD.

天長集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2182)

PROFIT WARNING

This announcement is made by Tian Chang Group Holdings Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that, based on the preliminary assessment by the Board on the unaudited consolidated management accounts of the Group for the year ended 31 December 2024 and the information currently available to the Board, the Group will record the revenue for the year ended 31 December 2024, in the range of HK\$530 million to HK\$540 million, representing a decrease of approximately 24% to 23% comparing to the revenue of HK\$697.5 million for the year ended 31 December 2023. It is also expected that the Group will record a net loss for the year ended 31 December 2024, in the range of HK\$10 million to HK\$15 million, representing a decrease of approximately 143% to 164% comparing to the net profit of HK\$23.5 million for the year ended 31 December 2023.

The expected decrease in revenue and net profit are mainly resulted from the decline in sales from the integrated plastic solutions segment and the electronic cigarettes (the “**e-cigarettes**”) segment. Consumer demand and sales orders from customers have been adversely affected by the challenging global business environment, inflationary pressure, weak market sentiment and cautious consumer spending behaviour. Therefore, revenue from integrated plastic solutions and e-cigarettes products decreased respectively during the year ended 31 December 2024.

The Board does not anticipate any material modifications to the Group’s exposure to credit risk and liquidity risk, nor its financial stability, in the coming financial year. The Board will endeavour to maintain diligent oversight of market conditions and promptly adjust the Group’s strategic approach as necessary.

The information contained in this announcement is based on the preliminary information available to the Board and the unaudited consolidated management accounts of the Group for the year ended 31 December 2024 which have not been reviewed nor audited by the auditor of the Company. The information currently available to the Board has not been discussed with the auditor of the Company.

The financial results of the Group for the year ended 31 December 2024 will be announced by the Group by the end of March 2025 in accordance with the required timetable under the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
TIAN CHANG GROUP HOLDINGS LTD.
CHAN Tsan Lam
Chairman

Hong Kong, 14 February 2025

As at the date of this announcement, the Board comprises Mr. Chan Tsan Lam, Ms. Poon Po Han Lisa and Ms. Chan Yin Yan as executive Directors; and Mr. Ng Chi Wai, Mr. Hung Chun Leung and Mr. Chan Bing Kai as independent non-executive Directors.